



EDP ISSUES FIRST EUR 600 MILLION GREEN BOND MATURING IN OCTOBER 2025

Investors & Analysts' Briefing

Reuters: EDP.LS
Bloomberg: EDP.PL

Lisbon, October 9th, 2018: Pursuant to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities Code, EDP - Energias de Portugal SA (“EDP”) provides the following information to the market and to the public in general:

EDP Finance BV priced today an issuance of debt instruments (the “Notes”) in the total amount of EUR 600,000,000 maturing in October 2025 with a coupon of 1.875%, corresponding to a yield of 1.959%.

The Notes will be issued under EDP and EDP Finance B.V.’s Programme for the Issuance of Debt Instruments (MTN) and application will be made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP’s Eligible Green Project Portfolio, which consists of renewable projects – wind and solar – of EDP Renováveis, as set out in EDP’s Green Bond Framework, available on EDP’s website.

BNP Paribas, Caixabank, Citi, ICBC, ING, J.P. Morgan, MBCP, Mediobanca and MUFG acted as Joint-Bookrunners.

EDP – Energias de Portugal. S.A.

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