

EDP – ENERGIAS DE PORTUGAL, S.A.
ANNUAL GENERAL SHAREHOLDERS' MEETING
NOTICE TO CONVENE MEETING AMENDMENT

In accordance with the law and the Articles of Association, I hereby inform all Shareholders of an amendment to the Notice to Convene Meeting of EDP – Energias de Portugal, S.A. (“EDP”) Annual General Shareholders’ Meeting, which will take place at Auditório I of Centro de Reuniões of FIL, at Rua do Bojador, Parque das Nações, Lisbon, on April 16th, 2010, at 15 pm.

On the present date and in accordance to no. 1 and no. 2 of article 378^o of Portuguese Companies Code, the Shareholders SENFORA SARL (holder of 4,06% EDP’s share and outstanding capital) and PARPÚBLICA – PARTICIPAÇÕES PÚBLICAS (SGPS), S.A. (holder of 8,08% of EDP’s share and outstanding capital) ask for the Chairman of the General Shareholders’ Meeting to add a new item on EDP’s General Shareholders’ Meeting Agenda, in order to allow the election of a General and Supervisory Board member to fill out the vacancy resulting from the resignation presented by Mr. KHALIFA ABDULLA KHAMIS AL ROMAITHI to the referred Board.

Considering this, the Notice to Convene Meeting shall be amended as a new item is included on EDP’s General Shareholders’ Meeting Agenda with the following wording:

“**Item Eight** - Resolve on the election of a General and Supervisory Board member.”

Lisbon, March 17th, 2010

The Chairman of the General Shareholders’ Meeting

(Rui Pena)