

Investors & Analysts' Briefing

EDP SELLS EUR 76 MILLION OF TARIFF DEFICIT IN PORTUGAL

Reuters: EDP.LS Bloomberg: EDP PL

Lisbon, October 27th **2016**: Pursuant to the terms and for the purposes of article 248 of the Portuguese Securities code, EDP - Energias de Portugal SA ("EDP") is providing the following information to the market:

EDP Serviço Universal, S.A. ("EDP SU"), the last resort supplier of the Portuguese electricity system, 100% owned by EDP Group, agreed the sale of EUR 76 million of the 2016 tariff deficit, related with special regime generation.

The 2016 tariff deficit resulted from the 5-year deferral of the recovery of the 2016 overcost with the acquisition of energy from special regime generation.

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