

Investors & Analysts' Briefing

NORGES BANK QUALIFIED SHAREHOLDING – AMENDMENT OF TITLE OF IMPUTATION

Reuters: EDP.LS Bloomberg: EDP PL **Lisbon, October 31**st **2016:** Pursuant to the terms and for the purposes of article 244 of the Portuguese Securities code and of the CMVM Regulation 5/2008, EDP - Energias de Portugal, S.A. ("EDP") is providing the following information to the market:

On October 25th, 2016, Norges Bank notified EDP that, in accordance with article 20 of the Portuguese Securities Code, it amended its title of imputation on its qualifying shareholding of 76,132,634 ordinary shares of EDP, which corresponds to 2.08% of EDP's share capital and of the respective voting rights.

Of the 76,132,634 shares held by Norges Bank, 73,567,330 (corresponding to 2.01% of the share capital) are held directly, while the remaining 2,565,304 shares (corresponding to 0.07% of the share capital) are attributable to Norges Bank through financial instruments, namely through a "shares on loan (right to call)" instrument, exercisable at any moment.

The total of shares held directly by Norges Bank increased above the 2.00% level of EDP's share capital on October 24th, 2016.

EDP - Energias de Portugal. S.A.

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